EQUITIZATION STEERING COMMITTEE OF LUONG YEN FOOD COMPANY LIMITED AND LUONG YEN FOOD COMPANY LIMITED HIGHLY RECOMMEND INVESTORS TO CAREFULLY READ ALL INFORMATION CONTAINED HEREIN AND REGULATION OF BIDDING BEFORE PARTICIPATING IN THE BIDING (THIS INFORMATION ANNOUNCEMENT IS MADE IN VIETNAMESE AND ENGLISH. IN CASE THERE IS ANY DIFFERENCE OR CONFLICT BETWEEN VIETNAMESE AND ENGLISH, VIETNAMESE VERSION IS PRIORITIZED TO BE APPLIED FOR EXPLANATION OF THIS INFORMATION ANNOUNCEMENT)

INFORMATION ANNOUNCEMENT

FOR INITIAL PUBLIC OFFERING OF SHARE OF

LUONG YEN FOOD COMPANY LIMITED

ISSUING ORGANIZATION

LUONG YEN FOOD COMPANY LIMITED

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Hanoi, 2021

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ABREVIATION

- Company	:	Luong Yen Food Company Limited
- Corp	:	Corporation
- JSC	:	Joint Stock Company
- One Member Ltd	:	One Member limited liability companies
- Vinafood1/ Holding corporation	:	Vietnam Northern Food Corporation

I. LEGAL BASE

Dispatch Decree No. 126/2017/ND-CP dated November 16th, 2017 by the Government on conversion from state-owned enterprises and single-member limited liability companies with 100% of charter capital invested by state-owned enterprise into joint stock company;

Dispatch Decree No 140/2020/ND-CP dated November 30th,2020 by the Government on amendments to the Government's decree no. 126/2017/ND-CP dated on November 16th, 2017 on conversion from state-owned enterprises and single-member limited liability companies with 100% of charter capital invested by state-owned enterprise into joint stock company, the Government's decree No. 91/2015/ND-CP dated October 10th,2015 on state capital investment in enterprises, use and management of capital and assets in enterprises, and the Government's decree No. 32/2018/ND-CP dated March 8th, 2018 providing amendments to decree no. 91/2015/ND-CP;

Dispatch Decree No. 63/2015/ND-CP dated July 22th, 2015 by the Government providing for policies towards redundant employees due to the restructuring of state-owned single member limited companies;

Dispatch Circular No. 44/2015/TT-BLDTBXH dated October 22nd, 2015 by the Ministry of Labor, War Invalids and Social Affairs guiding the implementation of the Decree No. 63/2015/ND-CP dated July 22nd, 2015 by the Government providing for policies towards redundant employees resulted from restructuring of stated-owned single-member limited liability companies;

Dispatch Circular No. 40/2018/TT-BTC dated May 04th, 2018 by the Ministry of Finance providing guidelines for initial offering of shares and management and use of proceeds from equitization of state-owned enterprises and single-member limited liability companies with 100% charter capital invested by state-owned enterprises; Circular No. 34/2019/TT-BTC dated June 11th, 2019 by the Ministry of Finance amendments to the Circular No. 40/2018/TT-BTC;

Dispatch Circular No. 41/2018/TT-BTC dated May 04th, 2018 by the Ministry of Finance providing guidelines on financial settlement and enterprise valuation upon equitization of state-owned enterprises and single-member limited liability companies 100% charter capital of which is held by state-owned enterprises;

Dispatch Document No. 808/TTg-DMDN dated June 26th, 2018 by the Prime Minister on the overall plan to arrange and innovate Vietnam Northern Food Corporation;

Dispatch Decision No. 2869/QD-BNN-QLDN dated July 17th, 2018 by the Ministry of Agriculture and Rural Development on approving the plan of restructuring Vietnam Northern Food Corporation;

Dispatch Decision No. 26/QD-TTg dated August 15th, 2019 by the Prime Minister regarding list of enterprises under equitization by end of 2020;

Dispatch Decision No. 196QD-TCTLTMB-HDTV dated September 05th, 2019 by the Board of members of Vietnam Northern Food Corporation regarding approval of the plan to restructure the Vietnam Northern Food Corporation (period 2018 - 2020);

Dispatch Decision No. 328/QD-TCTLTMB-HDTV dated September 20th, 2019 by the Board of members of Vietnam Northern Food Corporation on establishing of the equitization Steering Committee of Luong Yen Food Company Limited;

Dispatch Decision No. 338/QD-TCTLTMB-BCD dated September 25th, 2019 by the equitization Steering Committee of Luong Yen Food Company Limited on establishing the assistant Team for the equitization Steering Committee of Luong Yen Food Company Limited;

Dispatch Decision No. 522/QD-TCTLTMB-HDTV dated December 31st, 2019 by the Board of members of Vietnam Northern Food Corporation regarding the equitization of Luong Yen Food Company Limited;

Dispatch Decision No. 37/QD-TCTLTMB-HDTV dated February 14st, 2020 by the Board of members of Vietnam Northern Food Corporation regarding approval the equitization progress plan of Luong Yen Food Company Limited;

Dispatch Document No. 135/QHLDTL-CSLD dated March 26th, 2020 by the Ministry of Labour, War invalids and Social Affairs on the settlement of the regime for the manager of a redundant second-class enterprise of the Vietnam Northern Food Corporation;

Dispatch Decision No. 312/QD-TCTLTMB-HDTV dated November 12th, 2020 by the Board of members of Vietnam Northern Food Corporation regarding adjustment the progress of equitization plan of Luong Yen Food Company Limited;

Dispatch Decision No. 322/QD-TCTLTMB-HDTV dated November 24th, 2020 by the Board of members of Vietnam Northern Food Corporation regarding approval of enterprise's value to equitize Luong Yen Food Company Limited;

Dispatch Decision No. 346/QD-TCTLTMB-HDTV dated December 17th, 2020 by the Board of members of Vietnam Northern Food Corporation on approving the equitization plan of Luong Yen Food Company Limited;

Dispatch Decision No. 15/QD-TCTLTMB-HDTV dated January 19th, 2021 by the Board of members of Vietnam Northern Food Corporation on approving contractor selection results, Package: Initial public offering advisory to equitize Luong Yen Food Company Limited;

Dispatch contract No. 15/2021/BVSC-LYF/PTV-DG dated February 1st, 2021 between Bao Viet Securities Joint Stock Company and Luong Yen Food Company Limited IPO consulting service contract for equitization.